

(1)(a) Statement showing Shareholding Pattern of the Company under Clause 35 of the Listing Agreement

Name of the Company : Prakash Steelage Limited

BSE Scrip Code: 533239 & NSE Symbol: PRAKASHSTL

Class of security : Equity Share Capital

Quarter ended on 30th September, 2013.

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up Shares | As a % of total no. of shares of the Company |
|--|-------------------------------|--|---|
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities. |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of Warrants |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities. | 1,75,00,039 | | |

For Prakash Steelage Limited



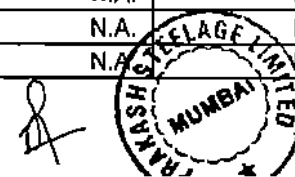
Pallavi Shedge

Pallavi Shedge
Company Secretary & Compliance Officer

Place: Mumbai
Date: 12.10.2013

Table - (I)(a) Statement showing Shareholding Pattern of the Company

| Sr. No. | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------|--|------------------------|------------------------|--|--|----------------------------|--|--|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage (IX) = (VIII) / (IV) * 100 |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | |
| (A) | Promoter and Promoter Group ² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 3 | 2,35,000 | 2,35,000 | 1.34 | 1.34 | 0 | 0 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other: | | | | | | | |
| | e1. Directors Relatives | 11 | 68,09,700 | 68,09,700 | 38.91 | 38.91 | 0 | 0 |
| | e2. Group Companies | 3 | 44,76,874 | 44,76,874 | 25.58 | 25.58 | 16,41,635 | 36.67 |
| | Sub-Total (A)(1) | 17 | 1,15,21,574 | 1,15,21,574 | 65.84 | 65.84 | 16,41,635 | 14.25 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| (e) | Any Other | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 17 | 1,15,21,574 | 1,15,21,574 | 65.84 | 65.84 | 16,41,635 | 14.25 |
| (B) | Public shareholding ³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0 | N.A. | N.A. |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (f) | Foreign Institutional Investors | 2 | 7,39,992 | 7,39,992 | 4.23 | 4.23 | N.A. | N.A. |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (i) | Any Other | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |



| | | | | | | | | |
|-----|---|-------|-------------|-------------|--------|--------|-----------|------|
| | Sub-Total (B)(1) | 2 | 7,39,992 | 7,39,992 | 4.23 | 4.23 | N.A. | N.A. |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 186 | 40,24,871 | 40,24,871 | 23.00 | 23.00 | N.A. | N.A. |
| (b) | bi. Individuals – Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 3,106 | 4,20,087 | 4,20,083 | 2.40 | 2.40 | N.A. | N.A. |
| | bii. Individuals – Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 22 | 7,61,421 | 7,61,421 | 4.35 | 4.35 | N.A. | N.A. |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | N.A. | N.A. |
| (d) | Any Other: | | | | | | | |
| | d1. Trust | 0 | 0 | 0 | 0 | 0.00 | N.A. | N.A. |
| | d2. Clearing Members | 15 | 24,415 | 24,415 | 0.14 | 0.14 | N.A. | N.A. |
| | d3. Directors / Relatives | 0 | 0 | 0 | 0 | 0.00 | N.A. | N.A. |
| | d4. Employee | 0 | 0 | 0 | 0 | 0.00 | N.A. | N.A. |
| | d5. Non Resident Indians | 24 | 7,679 | 7,679 | 0.04 | 0.04 | N.A. | N.A. |
| | d6. Overseas Bodies Corporates | 0 | 0 | 0 | 0 | 0.00 | N.A. | N.A. |
| | Sub-Total (B)(2) | 3,353 | 52,38,473 | 52,38,469 | 29.93 | 29.93 | N.A. | N.A. |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3,355 | 59,78,465 | 59,78,461 | 34.16 | 34.16 | N.A. | N.A. |
| | TOTAL (A)+(B) | 3,372 | 1,75,00,039 | 1,75,00,035 | 100.00 | 100.00 | 16,41,635 | 9.38 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 | N.A. | N.A. |
| | c1. Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | N.A. | N.A. |
| | c2. Public | 0 | 0 | 0 | 0 | 0.00 | N.A. | N.A. |
| | Sub-total (C) | 0 | 0 | 0 | 0 | 0.00 | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 3,372 | 1,75,00,039 | 1,75,00,035 | 100.00 | 100.00 | 16,41,635 | 9.38 |

¹For determining public shareholding for the purpose of Clause 40A.

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

Place: Mumbai
Date: 12.10.2013



For Prakash Steelage Limited

Pallavi Shedge

Pallavi Shedge
Company Secretary & Compliance Officer

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total Shares held | | Shares pledged or otherwise encumbered | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|---------|--|-------------------|---------------------------------------|--|------------------------|--|-------------------------|---|---------------------------------------|---|---|
| | | Number | as a % of grand total (A) + (B) + (C) | Number | as a percentage | as a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | |
| 1 | PRAKASH C. KANUGO | 36,22,800 | 20.70 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 2 | AMS TRADING AND INVESTMENT PRIVATE LIMITED | 28,76,000 | 16.43 | 16,39,135 | 56.99 | 9.37 | 0 | 0 | 0 | 0 | 0 |
| 3 | SETH IRON AND STEEL PRIVATE LIMITED | 14,90,000 | 8.51 | 2,500 | 0.17 | 0.01 | 0 | 0 | 0 | 0 | 0 |
| 4 | KIRTI PRAKASH KANUGO | 5,83,074 | 3.33 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 5 | HEMANT PRAKASH KANUGO | 5,61,753 | 3.21 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 6 | KAMAL PRAKASH KANUGO | 5,57,752 | 3.19 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 7 | VIMAL PRAKASH KANUGO | 4,61,146 | 2.64 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 8 | ASHOK MAFATLAL SETH | 4,48,400 | 2.56 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |



| | | | | | | | | | | | |
|----|--|--------------------|--------------|------------------|--------------|-------------|----------|-------------|----------|-------------|-------------|
| 9 | BABITA PRAKASH KANUGO | 2,64,075 | 1.51 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 10 | PRAKASH C. KANUGO | 1,60,700 | 0.92 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 11 | PRAKASH CHHAGANLAL KANUGO-HUF | 1,35,000 | 0.77 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 12 | SETH STEELAGE PRIVATE LIMITED | 1,10,874 | 0.63 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 13 | NIRMALA ASHOK SETH | 50,000 | 0.29 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 14 | MAFATLAL CHOGAMAL SETH | 50,000 | 0.29 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 15 | DHELIBEN MAFATLAL SETH | 50,000 | 0.29 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 16 | MAFATLAL CHOGAMAL SETH-HUF | 50,000 | 0.29 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 17 | SETH ASHOK MAFATLAL-HUF | 50,000 | 0.29 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL | 1,15,21,574 | 65.84 | 16,41,635 | 14.25 | 9.38 | 0 | 0.00 | 0 | 0.00 | 0.00 |

For Prakash Steelage Limited



Pallavi Shedge

Pallavi Shedge
Company Secretary & Compliance Officer

Place: Mumbai
Date: 12.10.2013

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|---|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | BALMIKI AGENCIES PVT LTD | 9,70,649 | 5.55 | 0 | 0 | 0 | 0 | 0 |
| 2 | MENTOR CAPITAL LIMITD | 8,50,232 | 4.86 | 0 | 0 | 0 | 0 | 0 |
| 3 | CRESTA FUND LTD | 3,82,361 | 2.18 | 0 | 0 | 0 | 0 | 0 |
| 4 | SUNIDHI CAPITAL PVT LTD | 3,69,259 | 2.11 | 0 | 0 | 0 | 0 | 0 |
| 5 | EMERGING INDIA FOCUS FUNDS | 3,57,631 | 2.04 | 0 | 0 | 0 | 0 | 0 |
| 6 | LILYGOLD MERCHANTS PRIVATE LIMITED | 2,71,554 | 1.55 | 0 | 0 | 0 | 0 | 0 |
| 7 | SWAGATAM MARKETING PRIVATE LIMITED | 2,54,043 | 1.45 | 0 | 0 | 0 | 0 | 0 |
| 8 | SHRESTH BUILDERS PRIVATE LIMITED | 2,48,802 | 1.42 | | | | | |
| 9 | MOTILAL OSWAL SECURITIES LTD - DERIVATIVES MARGIN | 1,85,155 | 1.05 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL | 38,89,686 | 22.23 | 0 | 0.00 | 0 | 0.00 | 0 |

For Prakash Steelage Limited



Pallavi Shedge

Pallavi Shedge
Company Secretary & Compliance Officer

Place: Mumbai
Date: 12.10.2013

l)(d) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted |
|---------|--------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | BALMIKI AGENCIES PVT LTD | 9,70,649 | 5.55 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL | 9,70,649 | 5.55 | 0 | 0 | 0 | 0 | 0 |

For Prakash Steelage Limited



Pallavi Shedge

Pallavi Shedge
Company Secretary & Compliance Officer

Place: Mumbai
Date: 12.10.2013

(l)(e) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | PAN of the Shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated In Statement at para (l)(a) above} |
|---------|-------------------------|------------------------|----------------------------|--|
| - | - | - | - | - |
| - | - | - | - | - |
| | TOTAL | | 0 | 0 |

Place: Mumbai
Date: 12.10.2013



For Prakash Steelage Ltd.

A handwritten signature in black ink that reads "Pallavi Shedge".

Pallavi Shedge
Company Secretary & Compliance Officer

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|---|---------------------------|---|---|
| - | -- | 0 | 0 | 0.00 |
| | TOTAL | 0 | 0 | 0.00 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-----------------------|---|---|---|
| - | -- | -- | 0 | 0.00 |
| | TOTAL | | 0 | 0.00 |

Place: Mumbai
Date: 12.10.2013



For Prakash Steelage Limited

Pallavi Shedge

Pallavi Shedge
Company Secretary & Compliance Officer

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Sr. no. | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting Rights i.e. (VI) | |
|------------|--|--|--------------|-------------|--|--------------------------------|-----------------------------------|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (I) | (II) | | | | | | |
| (A) | Promoter and Promoter Group² | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Any Other | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Financial Institutions/Banks | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (h) | Any Other | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (b) | Individuals Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh. | 0 | 0 | 0 | 0 | 0.00 | 0.00 |



| | | | | | | | |
|-----|---|----------|----------|----------|----------|-------------|-------------|
| | Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (d) | Any Other | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| C1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 |
| C2 | Public | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0 | 0.00 | 0.00 |

For Prakash Steelage Limited



Pallavi Shedge

Pallavi Shedge
Company Secretary & Compliance Officer

Place: Mumbai
Date: 12.10.2013