

| | | | | | | | |
|--|--|---|--|--|--|--|---------------|
| Name of the Company : | PRAKASH STEELAGE LIMITED | | | | | | |
| Script Code,Name of the scrip, class of security : | BSE 533239, NSE PRAKASHSTL, EQUITY SHARES | | | | | | |
| Quarter ended : | 31/12/2011 | | | | | | |
| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | | | | |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 | | | | |
| Held by public | 0 | 0.00 | 0.00 | | | | |
| Total (D) | 0 | 0.00 | 0.00 | | | | |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | | | | |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 | | | | |
| Held by public | 0 | 0.00 | 0.00 | | | | |
| Total (E) | 0 | 0.00 | 0.00 | | | | |
| Warrants | No. of Warrants | As a % of total no.of Warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | | | | |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 | | | | |
| Held by public | 0 | 0.00 | 0.00 | | | | |
| Total (F) | 0 | 0.00 | 0.00 | | | | |
| Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F) | 17500039 | | | | | | 100.00 |
| Print Date : | 19/01/2012 | Page -1 of 1 | | | | | |

| | | | | | | | | |
|-----------------------|-----------------------------------|------|---------|---------|---------|---------|---|------|
| (a) | CENTRAL / STATE GOVERNMENT (S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | MUTUAL FUNDS / UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (f) | FII'S | 2 | 739992 | 739992 | 4.2285 | 4.2285 | 0 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (h) | TRUSTS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (i) | ANY OTHERS (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (B)(1) : | | 2 | 739992 | 739992 | 4.2285 | 4.2285 | 0 | 0.00 |
| B 2. Non-institutions | | | | | | | | |
| (a) | BODIES CORPORATE | 289 | 3361291 | 3361291 | 19.2073 | 19.2073 | 0 | 0.00 |
| (b) | INDIVIDUAL | | | | | | | |
| (i) | (CAPITAL UPTO TO Rs. 1 Lakh) | 4363 | 537315 | 537312 | 3.0704 | 3.0704 | 0 | 0.00 |
| (ii) | (CAPITAL GREATER THAN Rs. 1 Lakh) | 13 | 1404130 | 1404130 | 8.0236 | 8.0236 | 0 | 0.00 |
| (c) | TRUSTS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | ANY OTHERS | | | | | | | |
| (i) | CLEARING MEMBER | 24 | 202220 | 202220 | 1.1555 | 1.1555 | 0 | 0.00 |
| (ii) | DIRECTORS / RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (iii) | EMPLOYEE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (iv) | FOREIGN NATIONALS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (a) | NON RESIDENT INDIANS (NRI) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | NON RESIDENT INDIANS (REPAT) | 26 | 5091 | 5091 | 0.0291 | 0.0291 | 0 | 0.00 |
| (c) | NON RESIDENT INDIANS (NON REPAT) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (v) | OVERSEAS BODIES CORPORATES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (vi) | PERSONS ACTING IN CONCERT | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (vii) | ANY OTHERS(Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

| | | | | | | | | |
|--|---|------|----------|----------|----------|----------|---|------|
| SUB TOTAL (B)(2) : | | 4715 | 5510047 | 5510044 | 31.4859 | 31.4859 | 0 | 0.00 |
| Total Public Shareholding | (B)=(B)(1)+ (B)(2) | 4717 | 6250039 | 6250036 | 35.7144 | 35.7144 | 0 | 0.00 |
| Total (A) + (B) : | | 4732 | 17500039 | 17500036 | 100.0000 | 100.0000 | 0 | 0.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| (a) | SHARES HELD BY CUSTODIANS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (i) | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (C)(1) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| Grand Total (A) + (B) + (C) | | 4732 | 17500039 | 17500036 | 100.0000 | 100.0000 | 0 | 0.00 |
| NOTES : | 1) NAME,NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE | | | | | | | |

| (l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category " PROMOTERS AND PROMOTER GROUP " | | | | | | |
|---|--|------------------------|-----------------------------------|-----------------------|-------------------|--------------------------------------|
| | | Details of shares held | | Encumbered shares (*) | | |
| Sr.No | Name of the Shareholder | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(II)*100 | (VII) |
| 1 | PRAKASH C KANUGO | 3622800 | 20.70 | 0 | 0.00 | 0.00 |
| 2 | AMS TRADING AND INVESTMENT PRIVATE LIMITED | 2876000 | 16.43 | 0 | 0.00 | 0.00 |
| 3 | SETH IRON AND STEEL PRIVATE LIMITED | 1490000 | 8.51 | 0 | 0.00 | 0.00 |
| 4 | KIRTI P KANUGO | 583074 | 3.33 | 0 | 0.00 | 0.00 |
| 5 | HEMANT PRAKASH KANUGO | 561753 | 3.21 | 0 | 0.00 | 0.00 |
| 6 | KAMAL PRAKASH KANUGO | 557752 | 3.19 | 0 | 0.00 | 0.00 |
| 7 | VIMAL PRAKASH KANUGO | 461146 | 2.64 | 0 | 0.00 | 0.00 |
| 8 | ASHOK M SETH | 448400 | 2.56 | 0 | 0.00 | 0.00 |
| 9 | BABITA PRAKASH KANUGO | 264075 | 1.51 | 0 | 0.00 | 0.00 |
| 10 | PRAKASH CHHAGANLAL KANUGO | 135000 | 0.77 | 0 | 0.00 | 0.00 |
| 11 | MAFATLAL CHOGAMAL SETH | 50000 | 0.29 | 0 | 0.00 | 0.00 |
| 12 | MAFATLAL CHOGAMAL SETH | 50000 | 0.29 | 0 | 0.00 | 0.00 |
| 13 | NIRMALA ASHOK SETH | 50000 | 0.29 | 0 | 0.00 | 0.00 |
| 14 | DHELIBEN MAFATLAL SETH | 50000 | 0.29 | 0 | 0.00 | 0.00 |
| 15 | SETH ASHOK MAFATLAL | 50000 | 0.29 | 0 | 0.00 | 0.00 |
| | TOTAL : | 11250000 | 64.2856 | 0 | | 0.0000 |

| (l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares. | | | | | | | | |
|--|---------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--|
| SR.NO | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares{i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of | | Details of | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | MENTOR CAPITAL LIMITED | 854232 | 4.8813 | 0 | 0 | 0 | 0 | 0 |
| 2 | EAST INDIA SECURITIES LTD | 520000 | 2.9714 | 0 | 0 | 0 | 0 | 0 |
| 3 | CRESTA FUND LTD | 382361 | 2.1849 | 0 | 0 | 0 | 0 | 0 |
| 4 | PAREKH AMITABH ARUN | 360403 | 2.0594 | 0 | 0 | 0 | 0 | 0 |
| 5 | EMERGING INDIA FOCUS FU | 357631 | 2.0436 | 0 | 0 | 0 | 0 | 0 |
| 6 | IL AND FS SECURITIES SERVICES LIMITED | 310000 | 1.7714 | 0 | 0 | 0 | 0 | 0 |
| 7 | SPEED TRADE CAPITAL ADVISORS LLP | 300200 | 1.7154 | 0 | 0 | 0 | 0 | 0 |
| 8 | MAHESH CHIMANLAL DALAL . | 300000 | 1.7143 | 0 | 0 | 0 | 0 | 0 |
| 9 | HARIDARSHAN SALES PVT. LTD. | 254291 | 1.4531 | 0 | 0 | 0 | 0 | 0 |
| 10 | BAKSHU SECURITIES AND BROKER PVT LTD | 187700 | 1.0726 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL : | 3826818 | 21.8675 | 0 | 0 | 0 | 0 | 0 |

| (I)(c)(ii) | | | | | | | | | |
|---|-------------------------|------------------|--------------|--|-------------------------|---|---------------------------------------|---|--|
| (I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | | |
| SR.NO | Name of the shareholder | Number of shares | No of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | Nil | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL : | | Nil | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| (I)(d) Statement Showing " LOCKED - IN - SHARES " | | | AS ON: 31/12/2011 | |
|---|------------------|---------------------|-------------------|------------|
| SR NO | NAME | Category | Shares | Percentage |
| 1 | ASHOK M SETH | DIRECTORS-RELATIVES | 425300 | 2.43 |
| 2 | PRAKASH C KANUGO | DIRECTORS-RELATIVES | 3075700 | 17.58 |
| | | TOTAL: | 3501000 | 20.0057 |

| (II) (a) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares. | | | |
|--|--|--|--|
| Sr.No. | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No.of Shares underlying outstanding DRs. | Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above) |
| 1 | | Nil | Nil |
| TOTAL : | | | |

| (II) (b) Statement Showing Details of Depository Receipts (DRs) | | | | |
|---|--|------------------------|--|--|
| Unit : | PRAKASH STEELAGE LIMITED | | As on Date : | 31/12/2011 |
| Sr.No. | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No of Outstanding DRs. | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above) |
| 1 | GDRs | Nil | Nil | Nil |
| TOTAL : | | | | |