| Name of the Comp  | pany :  | PRAKASH STEELAGE LIMITED |         |   |            |                      |  |             |
|---|---|--------------------------|---------|---|------------|----------------------|--|-------------|
| Script Code,Name  | Script Code,Name of the scrip, class of security: BSE 533239, NSE PRAKASHSTL, EQUITY SHARES |                          |         |   |            |                      |  |             |
| Quarter ended :   |   | 31/12/2011               |         |   |            |                      |  |             |
| Partly paid-up sha  | res :-  | No. of partl             | y paid- | As a % of t partly paid-                  |            | As a % of to company | otal no. of sha                                    | ares of the |
| Held by promoter/   | promoter  |                          | 0       | 1 2 2 7 7 2 2                             | 0.00       |                      |  | 0.00        |
| Held by public  |   |                          | 0       |   | 0.00       |                      |  | 0.00        |
| Total (D)   |   |                          | 0       |   | 0.00       |                      |  | 0.00        |
| Outstanding conve<br>securities   | ertible   | No. of outs securities   | tanding | As a % of t<br>outstanding<br>convertible | 9          | company, a           | otal no. of sha<br>ssuming full<br>ertible securit | conversion  |
| Held by promoter/<br>group  | promoter  |                          | 0       |   | 0.00       |                      |  | 0.00        |
| Held by public  |   |                          | 0       |   | 0.00       |                      |  | 0.00        |
| Total (E)   |   |                          | 0       |   | 0.00       |                      |  | 0.00        |
| Warrants  |   | No. of War               | rants   | As a % of t<br>Warrants                   | otal no.of |                      | otal no. of sha                                    |             |
| Held by promoter/<br>group  | promoter  |                          | 0       |   | 0.00       |                      |  | 0.00        |
| Held by public  |   |                          | 0       |   | 0.00       |                      |  | 0.00        |
| Total (F)   |   |                          | 0       |   | 0.00       |                      |  | 0.00        |
| Total paid-up cap<br>company, assum<br>conversion of wa<br>convertible secur<br>(A+B+C)+ D+E+F<br>Print Date: | ing full<br>ırrants<br>rities Total   |                          | 7500039 |   |            |                      |  | 100.00      |
|   |   | 1                        |         |   |            |                      |  |             |

| <b>Statement Showing Shareholding Pattern</b> |
|---|
| Table (I)(a)                                  |

|   |   | Stat  |          | ng Sharehold  | ing Pattern                    |                                      |                         |                              |
|---|---|-------|----------|---|--------------------------------|--------------------------------------|-------------------------|------------------------------|
| Category<br>Code  | Category of Share                       |       |          | Able (I)(a)  Number of Shares held in  Dematerialise d form |                                |                                      | otherwise<br>encumbered | l                            |
|   |   |       |          |   | As a<br>Percentage<br>of (A+B) | As a<br>Percentag<br>e of<br>(A+B+C) | No. Of<br>Shares        | As a<br>Percentage           |
| (I)   | (II)                                    | (III) | (IV)     | (V)   | (VI)                           | (VII)                                | (VIII)                  | (IX)=<br>(VIII)/(IV)<br>*100 |
| (IX)=<br>(VIII)/(IV)<br>*100  |   |       |          |   |                                |                                      |                         |                              |
| (A)<br>Shareholding<br>of Promoter<br>and Promoter<br>Group2                |   |       |          |   |                                |                                      |                         |                              |
| 1. INDIAN   |   |       |          |   |                                |                                      |                         |                              |
| (a)   | INDIVIDUAL /<br>HUF                     | 3     | 235000   | 235000  | 1.3429                         | 1.3429                               | 0                       | 0.00                         |
| (i)   | DIRECTORS /<br>RELATIVES                | 10    | 6649000  | 6649000   | 37.9942                        | 37.9942                              | 0                       | 0.00                         |
| (b)   | CENTRAL /<br>STATE<br>GOVERNMENT<br>(S) | 0     | 0        | 0   | 0.0000                         | 0.0000                               | 0                       | 0.00                         |
| (c)   | BODIES<br>CORPORATE                     | 0     | 0        | 0   | 0.0000                         | 0.0000                               | 0                       | 0.00                         |
| (d)   | FINANCIAL<br>INSTITUTIONS /<br>BANKS    | 0     | 0        | 0   | 0.0000                         | 0.0000                               | 0                       | 0.00                         |
| (e)   | GROUP<br>COMPANIES                      | 2     | 4366000  | 4366000   | 24.9485                        | 24.9485                              | 0                       | 0.00                         |
| (f)   | ANY OTHERS<br>(Specify)                 | 0     | 0        | 0   | 0.0000                         | 0.0000                               | 0                       | 0.00                         |
| SUB TOTAL<br>(A)(1):<br>2. FOREIGN  |   | 15    | 11250000 | 11250000  | 64.2856                        | 64.2856                              | 0                       | 0.00                         |
| (a)   | BODIES<br>CORPORATE                     | 0     | 0        | 0   | 0.0000                         | 0.0000                               | 0                       | 0.00                         |
| (b)   | GROUP<br>COMPANIES                      | 0     | 0        | 0   | 0.0000                         | 0.0000                               | 0                       | 0.00                         |
| (c)   | INDIVIDUAL                              | 0     |          | 0   | 0.0000                         | 0.0000                               | 0                       | 0.00                         |
| (d)   | INSTITUTIONS                            | 0     |          |   |                                |                                      |                         |                              |
| (e)   | ANY<br>OTHERS(Specify<br>)              | 0     | 0        | 0   | 0.0000                         | 0.0000                               | 0                       | 0.00                         |
| SUB TOTAL<br>(A)(2):  |   | 0     | 0        | 0   | 0.0000                         | 0.0000                               | 0                       | 0.00                         |
| Total holding<br>for promoters<br>(B) Public<br>shareholding<br>1.INSTITUTI | (A)=(A)(1) +<br>(A)(2)                  | 15    | 11250000 | 11250000  | 64.2856                        | 64.2856                              | 0                       | 0.00                         |
| ONS   |   |       |          |   |                                |                                      |                         |                              |

| (a)                               | CENTRAL /                                  | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
|-----------------------------------|--|------|---------|---------|---------|---------|---|------|
|                                   | STATE<br>GOVERNMENT<br>(S)                 |      |         |         |         |         |   |      |
| (b)                               | FINANCIAL<br>INSTITUTIONS /<br>BANKS       | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (c)                               | MUTUTAL<br>FUNDS / UTI                     | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (d)                               | VENTURE<br>CAPITAL<br>FUNDS                | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (e)                               | INSURANCE<br>COMPANIES                     | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (f)                               | FII'S                                      | 2    | 739992  | 739992  | 4.2285  | 4.2285  | 0 | 0.00 |
| (g)                               | FOREIGN<br>VENTURE<br>CAPITAL              | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (h)                               | TRUSTS                                     | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (i)                               | ANY OTHERS<br>(Specify)                    | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| SUB TOTAL<br>(B)(1):<br>B 2. Non- |  | 2    | 739992  | 739992  | 4.2285  | 4.2285  | 0 | 0.00 |
| institutions                      |  |      |         |         |         |         |   |      |
| (a)                               | BODIES<br>CORPORATE                        | 289  | 3361291 | 3361291 | 19.2073 | 19.2073 | 0 | 0.00 |
| (b)                               | INDIVIDUAL                                 |      |         |         |         |         |   |      |
| (i)                               | (CAPITAL UPTO<br>TO Rs. 1 Lakh)            | 4363 | 537315  | 537312  | 3.0704  | 3.0704  | 0 | 0.00 |
| (ii)                              | (CAPITAL<br>GREATER<br>THAN Rs. 1<br>Lakh) | 13   | 1404130 | 1404130 | 8.0236  | 8.0236  | 0 | 0.00 |
| (c)<br>(d)                        | TRUSTS                                     | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (i)                               | ANY OTHERS CLEARING MEMBER                 | 24   | 202220  | 202220  | 1.1555  | 1.1555  | 0 | 0.00 |
| (ii)                              | DIRECTORS /<br>RELATIVES                   | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (iii)                             | EMPLOYEE                                   | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (iv)                              | FOREIGN<br>NATIONALS                       | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (a)                               | NON RESIDENT<br>INDIANS (NRI)              | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (b)                               | NON RESIDENT<br>INDIANS<br>(REPAT)         | 26   | 5091    | 5091    | 0.0291  | 0.0291  | 0 | 0.00 |
| (c)                               | NON RESIDENT<br>INDIANS (NON<br>REPAT)     | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (v)                               | OVERSEAS<br>BODIES<br>CORPORATES           | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (vi)                              | PERSONS<br>ACTING IN<br>CONCERT            | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |
| (vii)                             | ANY<br>OTHERS(Specify                      | 0    | 0       | 0       | 0.0000  | 0.0000  | 0 | 0.00 |

| SUB TOTAL<br>(B)(2):   |  | 4715 | 5510047  | 5510044  | 31.4859  | 31.4859  | 0 | 0.00 |
|--|--|------|----------|----------|----------|----------|---|------|
| Total Public Shareholding  | (B)=(B)(1)+(B)(2)  | 4717 | 6250039  | 6250036  | 35.7144  | 35.7144  | 0 | 0.00 |
| Total (A) + (B)  |  | 4732 | 17500039 | 17500036 | 100.0000 | 100.0000 | 0 | 0.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued |  |      |          |          |          |          |   |      |
| (a)  | SHARES HELD<br>BY<br>CUSTODIANS  | 0    | 0        | 0        | 0.0000   | 0.0000   | 0 | 0.00 |
| (i)  | Promoter and Promoter Group  | 0    | 0        | 0        | 0.0000   | 0.0000   | 0 | 0.00 |
| (ii)   | Public   | 0    | 0        | 0        | 0.0000   | 0.0000   | 0 | 0.00 |
| SUB TOTAL<br>(C)(1):   |  | 0    | 0        | 0        | 0.0000   | 0.0000   | 0 | 0.00 |
| Grand Total<br>(A) + (B) + (C)   |  | 4732 | 17500039 | 17500036 | 100.0000 | 100.0000 | 0 | 0.00 |
| NOTES:   | 1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE |      |          |          |          |          |   |      |

| (I)(b) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category " PROMOTERS AND PROMOTER GROUP " |              |             |                       |              |                |  |  |
|--------|--|--------------|-------------|-----------------------|--------------|----------------|--|--|
|        |  | Details of s | shares held | Encumbered shares (*) |              |                |  |  |
| Sr.No  | Name of the Shareholder  | Number of    | As a % of   | No.                   | As a         | As a % of      |  |  |
|        |  | shares held  | grand total |                       | percentag    | grand total    |  |  |
|        |  |              | (A)+(B)+(C) |                       | е            | (A)+(B)+(C) of |  |  |
| (I)    | (II)   | (III)        | (IV)        | (V)                   | (VI)=(V)/(II | (VII)          |  |  |
|        | ` '  | , ,          | , ,         | ` '                   | l)*          | , ,            |  |  |
|        |  |              |             |                       | 100          |                |  |  |
| 1      | PRAKASH C KANUGO   | 3622800      | 20.70       | 0                     | 0.00         | 0.00           |  |  |
| 2      | AMS TRADING AND  | 2876000      | 16.43       | 0                     | 0.00         | 0.00           |  |  |
|        | INVESTMENT PRIVATE LIMITED   |              |             |                       |              |                |  |  |
|        |  |              |             |                       |              |                |  |  |
| 3      | SETH IRON AND STEEL  | 1490000      | 8.51        | 0                     | 0.00         | 0.00           |  |  |
|        | PRIVATE LIMITED  |              |             |                       |              |                |  |  |
| 4      | KIRTI P KANUGO   | 583074       | 3.33        | 0                     | 0.00         | 0.00           |  |  |
| 5      | HEMANT PRAKASH KANUGO  | 561753       | 3.21        | 0                     | 0.00         | 0.00           |  |  |
| 6      | KAMAL PRAKASH KANUGO   | 557752       | 3.19        | 0                     | 0.00         | 0.00           |  |  |
| 7      | VIMAL PRAKASH KANUGO   | 461146       | 2.64        | 0                     | 0.00         | 0.00           |  |  |
| 8      | ASHOK M SETH   | 448400       | 2.56        | 0                     | 0.00         | 0.00           |  |  |
| 9      | BABITA PRAKASH KANUGO  | 264075       | 1.51        | 0                     | 0.00         | 0.00           |  |  |
| 10     | PRAKASH CHHAGANLAL   | 135000       | 0.77        | 0                     | 0.00         | 0.00           |  |  |
|        | KANUGO   |              |             |                       |              |                |  |  |
| 11     | MAFATLAL CHOGAMAL SETH   | 50000        |             | 0                     | 0.00         | 0.00           |  |  |
| 12     | MAFATLAL CHOGAMAL SETH   | 50000        | 0.29        | 0                     | 0.00         | 0.00           |  |  |
| 13     | NIRMALA ASHOK SETH   | 50000        | 0.29        | 0                     | 0.00         | 0.00           |  |  |
| 14     | DHELIBEN MAFATLAL SETH   | 50000        | 0.29        | 0                     | 0.00         | 0.00           |  |  |
| 15     | SETH ASHOK MAFATLAL  | 50000        | 0.29        | 0                     | 0.00         | 0.00           |  |  |
|        | TOTAL:   | 11250000     | 64.2856     | 0                     |              | 0.0000         |  |  |

| (I)(c)(i) | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares. |              |              |            |        |         |            |             |
|-----------|--|--------------|--------------|------------|--------|---------|------------|-------------|
|           |  |              |              | Details of |        | Details | of         |             |
| CD NO     | Nows of the charakalder  | Niconala a u | Charas as    |            | As a % |         | % w.r.t.   | Total       |
| SK.NO     | Name of the shareholder  | Number       | Shares as    |            |        | Numb    |            |             |
|           |  | of           | a            | of         | total  | er of   | total      | shares      |
|           |  | shares       | percentage   |            |        |         | number     | (including  |
|           |  | held         | of total     | held       | of     | tible   | of         | underlying  |
|           |  |              | number of    |            |        |         | convertibl |             |
|           |  |              | shares{i.e., |            | of the | ies     | e          | assuming    |
|           |  |              | Grand        |            | same   | held    | securities |             |
|           |  |              | Total(A)+(   |            | class  |         | of the     | conversio   |
|           |  |              | B)+(C)       |            |        |         | same       | n of        |
|           |  |              | indicated    |            |        |         | class      | warrants    |
|           |  |              | in           |            |        |         |            | and         |
|           |  |              | Statement    |            |        |         |            | convertibl  |
|           |  |              | at para      |            |        |         |            | е           |
|           |  |              | (I)(a)       |            |        |         |            | securities) |
|           |  |              | above}       |            |        |         |            | as a % of   |
|           |  |              |              |            |        |         |            | diluted     |
|           |  |              |              |            |        |         |            | share       |
|           |  |              |              |            | _      |         |            | capital     |
|           | MENTOR CAPITAL LIMITED   | 854232       | 4.8813       |            | 0      | 0       | 0          | 0           |
| 2         | EAST INDIA SECURITIES  | 520000       | 2.9714       | 0          | 0      | 0       | 0          | 0           |
|           | LTD  | 000004       | 0.4040       | 0          | 0      | 0       | 0          | 0           |
|           | CRESTA FUND LTD  | 382361       | 2.1849       |            | 0      | 0       | 0          | 0           |
|           | PAREKH AMITABH ARUN  | 360403       |              |            | 0      | 0       | 0          | 0           |
|           | EMERGING INDIA FOCUS FU<br>IL AND FS SECURITIES  | 357631       | 2.0436       |            |        | 0       | 0          |             |
| 6         | SERVICES LIMITED   | 310000       | 1.7714       | U          | 0      | 0       | 0          | 0           |
| 7         | SPEED TRADE CAPITAL  | 300200       | 1.7154       | 0          | 0      | 0       | 0          | 0           |
|           | ADVISORS LLP   |              |              |            |        |         |            |             |
| 8         | MAHESH CHIMANLAL   | 300000       | 1.7143       | 0          | 0      | 0       | 0          | 0           |
|           | DALAL .  |              |              |            |        |         |            |             |
| 9         | HARIDARSHAN SALES PVT.   | 254291       | 1.4531       | 0          | 0      | 0       | 0          | 0           |
|           | LTD.   | 40==0=       | 4.0=00       | _          |        | •       |            |             |
| 10        | BAKSHU SECURITIES AND  | 187700       | 1.0726       | U          | 0      | 0       | 0          | 0           |
|           | BROKER PVT LTD   | 0000040      | 04.0075      | 0          | 0      | 0       | 0          | 0           |
|           | TOTAL :  | 3826818      | 21.8675      | U          | 0      | 0       | 0          | 0           |

| (I)(c)(ii) | ` ' ` '                           | (I) (c) (ii)Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company |                 |  |                                  |                           |                                 |                                       |  |  |
|------------|-----------------------------------|--|-----------------|--|----------------------------------|---------------------------|---------------------------------|---------------------------------------|--|--|
| SR.NO      | Name of<br>the<br>sharehol<br>der | Number of<br>shares  | No of<br>shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of                       | warrants                  | con                             | tails of<br>vertible<br>curities      | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |  |
|            |                                   |  |                 |  | Number<br>of<br>warrants<br>held | s of the<br>same<br>class | tible<br>securiti<br>es<br>held | securities<br>of the<br>same<br>class |  |  |
| TOTAL :    | Nil<br>Nil                        |  | 0               |  | 0                                | 0                         | 0                               | 0                                     | 0  |  |

| (l)(d) | Statement Showing " L | OCKED - IN - SHARES " | AS ON: 31/12/2011 |            |  |
|--------|-----------------------|-----------------------|-------------------|------------|--|
| SR NO  | NAME                  | Category              | Shares            | Percentage |  |
| 1      | ASHOK M SETH          | DIRECTORS-RELATIVES   | 425300            | 2.43       |  |
| 2      | PRAKASH C KANUGO      | DIRECTORS-RELATIVES   | 3075700           | 17.58      |  |
|        |                       | TOTAL:                | 3501000           | 20.0057    |  |

| whe     | (II) (a) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares. |  |  |  |  |  |  |  |
|---------|--|--|--|--|--|--|--|--|
| Sr.No.  | Type of Outstanding<br>DR<br>(ADRs,GDRs,SDRs<br>etc.)  | No.of Shares underlying outstanding DRs. | Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at Para (I) (a) above) |  |  |  |  |  |
| 1       | 1 Nil Nil  |  |  |  |  |  |  |  |
| TOTAL : |  |  |  |  |  |  |  |  |

| (II) (b) St | II) (b) Statement Showing Details of Depository Receipts (DRs) |                        |  |  |  |  |  |  |
|-------------|--|------------------------|--|--|--|--|--|--|
| Unit :      | PRAKASH<br>STEELAGE LIMITED                                    |                        | As on Date :                             | 31/12/2011   |  |  |  |  |
| Sr.No.      | Type of Outstanding<br>DR<br>(ADRs,GDRs,SDRs<br>etc.)          | No of Outstanding DRs. | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above) |  |  |  |  |
| 1           | GDRs   | Nil                    | Nil                                      | Nil  |  |  |  |  |
|             |  | TOTAL:                 |  |  |  |  |  |  |