

PRAKASH STEELAGE LTD.



Manufacturers & Exporters of Stainless Steel Welded, Seamless Pipes, Tubes & U-Tubes

An ISO 9001-2008, ISO 14001-2004, OHSAS 18001-2007, PED Certified and AD-2000
Merkblatt W O EIL, Lloyds, IBR Approved and Government Recognised Export House

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Website : www.prakashsteelage.com

| | | | |
|--|---|---|---|
| Name of the Company : | PRAKASH STEELAGE LIMITED | | |
| Script Code, Name of the scrip, class of security: | BSE 533239, NSE PRAKASHSTL, EQUITY SHARES | | |
| Quarter ended : | 31ST MARCH, 2011 | | |
| Partly paid-up shares :- | No. of partly paid-up shares | As a % of total no. of partly paid-up | As a % of total no. of shares of the |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total (D) | 0 | 0.00 | 0.00 |
| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total (E) | 0 | 0.00 | 0.00 |
| Warrants | No. of Warrants | As a % of total no. of Warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total (F) | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F) | 17500039.00 | 0 | 100.00 |
| Print Date : | 11/04/2011 | Page -1 of 1 | |



Statement Showing Shareholding Pattern

| Category Code | Category of Shareholder | Number of Shareholders | Total Number Of Shares | Number of Shares held in Dematerialised form | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|-------------------------|------------------------|------------------------|--|--|----------------------------|--|------------------------------|
| | | | | | As a Percentage of (A+B) | As a Percentage of (A+B+C) | No. Of Shares | As a Percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV) *100 |

(A) Shareholding of Promoter and Promoter Group²

1. INDIAN

| | | | | | | | | |
|---------------------------|--------------------------------|-----------|-----------------|-----------------|----------------|----------------|----------|-------------|
| (a) | INDIVIDUAL / HUF | 4 | 556300 | 235000 | 3.1789 | 3.1789 | 0 | 0.00 |
| (i) | DIRECTORS / RELATIVES | 10 | 6327700 | 6327700 | 36.1582 | 36.1582 | 0 | 0.00 |
| (b) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | FINANCIAL INSTITUTIONS / BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | GROUP COMPANIES | 2 | 4366000 | 4366000 | 24.9485 | 24.9485 | 0 | 0.00 |
| (f) | ANY OTHERS(Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (A)(1) : | | 16 | 11250000 | 10928700 | 64.2856 | 64.2856 | 0 | 0.00 |

2. FOREIGN

| | | | | | | | | |
|---------------------------|---------------------|----------|----------|----------|---------------|---------------|----------|-------------|
| (a) | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | GROUP COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (c) | INDIVIDUAL | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | ANY OTHERS(Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (A)(2) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |

| | | | | | | | | |
|-------------------------------------|----------------------------|-----------|-----------------|-----------------|----------------|----------------|----------|-------------|
| Total holding for promoters: | (A)=(A)(1) + (A)(2) | 16 | 11250000 | 10928700 | 64.2856 | 64.2856 | 0 | 0.00 |
|-------------------------------------|----------------------------|-----------|-----------------|-----------------|----------------|----------------|----------|-------------|



(B) Public shareholding**1. INSTITUTIONS**

| | | | | | | | | |
|---------------------------|--------------------------------|----------|---------------|---------------|---------------|---------------|----------|-------------|
| (a) | CENTRAL / STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | FINANCIAL INSTITUTIONS / BANKS | 1 | 2230 | 2230 | 0.0127 | 0.0127 | 0 | 0.00 |
| (c) | MUTUAL FUNDS / UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (e) | INSURANCE COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (f) | FII'S | 2 | 739992 | 739992 | 4.2285 | 4.2285 | 0 | 0.00 |
| (g) | FOREIGN VENTURE CAPITAL | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (h) | TRUSTS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (i) | ANY OTHERS(Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (B)(1) : | | 3 | 742222 | 742222 | 4.2413 | 4.2413 | 0 | 0.00 |

B 2. Non-institutions

| | | | | | | | | |
|-------|-----------------------------------|------|---------|---------|---------|---------|---|------|
| (a) | BODIES CORPORATE | 311 | 3623777 | 3623777 | 20.7073 | 20.7073 | 0 | 0.00 |
| (b) | INDIVIDUAL | | | | | | | |
| (i) | (CAPITAL UPTO TO Rs. 1 Lakh) | 5493 | 721521 | 721518 | 4.1230 | 4.1230 | 0 | 0.00 |
| (ii) | (CAPITAL GREATER THAN Rs. 1 Lakh) | 13 | 1133805 | 1133805 | 6.4789 | 6.4789 | 0 | 0.00 |
| (c) | TRUSTS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (d) | ANY OTHERS | | | | | | | |
| (i) | CLEARING MEMBER | 59 | 22373 | 22373 | 0.1278 | 0.1278 | 0 | 0.00 |
| (ii) | DIRECTORS / RELATIVES | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (iii) | EMPLOYEE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (iv) | FOREIGN NATIONALS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (a) | NON RESIDENT INDIANS (NRI) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (b) | NON RESIDENT INDIANS (REPAT) | 33 | 6341 | 6341 | 0.0362 | 0.0362 | 0 | 0.00 |

| | | | | | | | | |
|----------------------------------|----------------------------------|-------------|-----------------|-----------------|-----------------|-----------------|----------|-------------|
| (c) | NON RESIDENT INDIANS (NON REPAT) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (v) | OVERSEAS BODIES CORPORATE S | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (vi) | PERSONS ACTING IN CONCERT | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (vii) | ANY OTHERS(Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (B)(2) : | | 5909 | 5507817 | 5507814 | 31.4732 | 31.4732 | 0 | 0.00 |
| Total Public Shareholding | (B)=(B)(1) + (B)(2) | 5912 | 6250039 | 6250036 | 35.7144 | 35.7144 | 0 | 0.00 |
| Total (A) + (B) : | | 5928 | 17500039 | 17178736 | 100.0000 | 100.0000 | 0 | 0.00 |

(C) Shares held by Custodians and against which Depository Receipts have been issued

| | | | | | | | | |
|------------------------------|-----------------------------|-------------|----------------------|-----------------|-----------------|-----------------|----------|-------------|
| (i) | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| (ii) | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| SUB TOTAL (C)(1) : | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.00 |
| Grand Total (A) + (B) | | 5928 | 17,500,039.00 | 17178736 | 100.0000 | 100.0000 | 0 | 0.00 |

NOTES : 1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE



(II) (b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares.

| Sr.No. | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No.of Shares underlying outstanding DRs. | Shares underlying outstanding DRs.as a Percentage of total number of shares (i.e Total (A)+(B)+(C) Indicated in Statement at |
|---------|--|--|--|
| 1 | NIL | NIL | NIL |
| TOTAL : | NIL | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts(DRs)

| Sr.No. | Type of Outstanding DR (ADRs,GDRs,SDRs etc.) | No of Outstanding DRs. | No of Shares underlying outstanding DRs. | Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Total (A)+ (B) + (C) Indicated in statement at para(I) (a) above) |
|---------|--|------------------------|--|--|
| 1 | GDRs | NIL | NIL | NIL |
| TOTAL : | | NIL | NIL | NIL |



| Statement Showing details " LOCKED - IN - SHARES " | | | |
|--|--|----------------------------|--|
| SR NO | Name of the shareholder | Number of Locked-in shares | Locked-in Shares as a percentage of total number of shares(i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (l)(a) above} |
| 1 | AMS TRADING AND INVESTMENT PRIVATE LIMITED | 2876000 | 16.43 |
| 2 | ASHOK M SETH | 448400 | 2.56 |
| 3 | BABITA PRAKASH KANUGO | 264075 | 1.51 |
| 4 | DHELIBEN MAFATLAL SETH | 50000 | 0.29 |
| 5 | HEMANT PRAKASH KANUGO | 561753 | 3.21 |
| 6 | KAMAL PRAKASH KANUGO | 557752 | 3.19 |
| 7 | KIRTI P KANUGO | 583074 | 3.33 |
| 8 | MAFATLAL CHOGAMAL SETH | 50000 | 0.29 |
| 9 | MAFATLAL CHOGAMAL SETH | 50000 | 0.29 |
| 10 | NIRMALA ASHOK SETH | 50000 | 0.29 |
| 11 | PRAKASH C KANUGO* | 3622800 | 20.70 |
| 12 | PRAKASH CHHAGANLAL KANUGO | 135000 | 0.77 |
| 13 | SETH ASHOK MAFATLAL | 50000 | 0.29 |
| 14 | SETH IRON AND STEEL PRIVATE LIMITED | 1490000 | 8.51 |
| 15 | VIMAL PRAKASH KANUGO | 461146 | 2.64 |
| | TOTAL: | 11250000 | 64.2856 |

*Out of total shareholding of Mr. Prakash C. Kanugo 321300 equity shares are in physical form



| Statement Showing Share Holding Of Persons Belonging To The Category " PUBLIC " And Holding More Than 1% Of The Total Number Of | | | |
|---|--|------------------|--|
| SR.NO | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares(i.e., Grand Total(A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1 | PACIFIC CORPORATE SERVICES LTD | 854232 | 4.8813 |
| 2 | PAREKH AMITABH ARUN | 406590 | 2.3234 |
| 3 | CRESTA FUND LTD | 382361 | 2.1849 |
| 4 | EMERGING INDIA FOCUS FUNDS | 357631 | 2.0436 |
| 5 | HARIDARSHAN SALES PVT. LTD. | 335208 | 1.9155 |
| 6 | SPEED TRADE SECURITIES PVT LTD | 300200 | 1.7154 |
| 7 | MAHESH CHIMANLAL DALAL . | 300000 | 1.7143 |
| 8 | GANGA JAMUNA FINANCIAL ADVISOR PVT. LTD. | 277088 | 1.5834 |
| 9 | BANKEBIHARI VINCOM PRIVATE LIMITED | 265437 | 1.5168 |
| 10 | IL AND FS SECURITIES SERVICES LIMITED | 213000 | 1.2171 |
| | TOTAL : | 3691747 | 21.0957 |



| Statement Showing Share Holding Of Persons Belonging To The Category " PROMOTERS AND PROMOTER GROUP " | | | | | | |
|---|--|-------------------|-----------------------------------|--|------------------------|--------------------------------------|
| Sr. No | Name of the Shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
| | | Number of shares | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) |
| 1 | PRAKASH C KANUGO* | 3622800 | 20.70 | 0 | 0.00 | 0.00 |
| 2 | AMS TRADING AND INVESTMENT PRIVATE LIMITED | 2876000 | 16.43 | 0 | 0.00 | 0.00 |
| 3 | SETH IRON AND STEEL PRIVATE LIMITED | 1490000 | 8.51 | 0 | 0.00 | 0.00 |
| 4 | KIRTI P KANUGO | 583074 | 3.33 | 0 | 0.00 | 0.00 |
| 5 | HEMANT PRAKASH KANUGO | 561753 | 3.21 | 0 | 0.00 | 0.00 |
| 6 | KAMAL PRAKASH KANUGO | 557752 | 3.19 | 0 | 0.00 | 0.00 |
| 7 | VIMAL PRAKASH KANUGO | 461146 | 2.64 | 0 | 0.00 | 0.00 |
| 8 | ASHOK M SETH | 448400 | 2.56 | 0 | 0.00 | 0.00 |
| 9 | BABITA PRAKASH KANUGO | 264075 | 1.51 | 0 | 0.00 | 0.00 |
| 10 | PRAKASH CHHAGANLAL KANUGO | 135000 | 0.77 | 0 | 0.00 | 0.00 |
| 11 | MAFATLAL CHOGAMAL SETH | 50000 | 0.29 | 0 | 0.00 | 0.00 |
| 12 | MAFATLAL CHOGAMAL SETH | 50000 | 0.29 | 0 | 0.00 | 0.00 |
| 13 | NIRMALA ASHOK SETH | 50000 | 0.29 | 0 | 0.00 | 0.00 |
| 14 | DHELIBEN MAFATLAL SETH | 50000 | 0.29 | 0 | 0.00 | 0.00 |
| 15 | SETH ASHOK MAFATLAL | 50000 | 0.29 | 0 | 0.00 | 0.00 |
| | TOTAL : | 11250000 | 64.2856 | 0 | 0 | 0.0000 |

*Out of total shareholding of Mr. Prakash C. Kanugo 321300 equity shares are in physical form

For Prakash Steelage Ltd.

Sarika Singh
Company Secretary

