### (I)(a) Statement showing Shareholding Pattern of the Company under Clause 35 of the Listing Agreement

Name of the Company: Prakash Steelage Limited BSEScrip Code: 533239 & NSE Symbol: PRAKASHSTL Class of security: Equity Share Capital

Quarter ended on 30<sup>th</sup> June, 2013.

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0		0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities.
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible secu rities.	1,75,00,039		<del></del>

For Prakash Steelage Ltd.

Place: Mumbai Date: 20.07.2013



## Table - (I)(a) Statement showing Shareholding Pattern of the Company

Sr. No.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form		g as a percentage of er of shares	Shares Pled enc	ged or otherwise umbered
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII) / (IV) 1
<b>(I)</b>	(11)	(111)	(1∨)	(V)	(VI)	(VII)	(VIII)	100
(A)	Promoter and Promoter Group2	<del>                                     </del>					_	_
(1)	Indian	1						
(a)	Individuals/Hindu Undivided Family	3	2,35,000	2,35,000	1.34	1.34	0_	0
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other:	1						
	e1. Directors Relatives	11	68,09,700	68,09,700	38.91	38.91	0	0
	e2. Group Companies	3	44,76,874	44,76,874	25.58	25.58	22,56,042	50.39
	Sub-Total (A)(1)	17	1,15,21,574	1,15,21,574	65.84	65.84	22,56,042	19.58
(2)	Foreign	Ţ		<del></del>		<u> </u>		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(e)	Any Other	0	0	0	0.00	0.00	0	0
	Sub-Total (A)(2)	0		0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	17	1,15,21,574	1,15,21,574	65.84	65.84	22,56,042	19.58
(B)	Public shareholding3	]						
(1)	Institutions	**						
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	N.A.	N.A.
(b)	Financial Institutions/Banks	0	0	0	0	0	N.A.	N.A.
(c)	Central Government/State Government(s)		o	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	2	7,39,992	7,39,992	4.23	4.23	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	A IA	N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	NAME OF THE PARTY	N.A.
(i)	Any Other	0	0	0	0.00	0.00	NX.	N.A.

	Sub-Total (B)(1)	2	7,39,992	7,39,992	4.23	4.23	N.A.	N.A <u>.</u>
(2)	Non-institutions							
(a)	Bodies Corporate	185	41,53,059	41,53,059	23.73	23.75	N,A.	N.A.
(b)	bi. Individuals – Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	3,185	3,87,437	3,87,433	2.21	2.21	N.A.	N.A.
(0)	bii. Individuals – Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	15	6,86,752	6,86,752	3.92	3.92	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other:							•
	d1. Trust	0	0	0	0	0.00	N.A.	N.A.
	d2. Clearing Members	14	3,546	3,546	0.02	0.02	N.A.	N.A.
	d3. Directors / Relatives	0	0	0	0	0.00	N.A.	N.A.
	d4. Employee	0	0	0	0	0.00	N.A.	N.A.
	d5. Non Resident Indians	24	7,679	7,679	0.04	0.04	N.A.	
_	d6. Overseas Bodies Corporates	0	0	0	0	0.00	N.A.	N.A.
	Sub-Total (B)(2)	3,423	52,38,473	52,38,469	29.93	29.93	N.A.	N,A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	3,425	59,78,465	59,78,461	34,16	34.16	N,A.	N.A.
	TOTAL (A)+(B)	3,442	1,75,00,039	1,75,00,035	100.00	100.00	22,56,042	12.89
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	N.A.	N.A.
	c1. Promoter and Promoter Group	0	0	0	0	0.00	N.A.	N.A.
	c2. Public	_ 0	0		0	0.00	N.A.	N,A.
	Sub-total (C)	0	0		0	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	3,442	1,75,00,039	1,75,00,035	100.00	100.00	22,56,042	12.89

<sup>&</sup>lt;sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

Place: Mumbai Date: 20.07.2013



For Prakash Steelage Ltd.

<sup>&</sup>lt;sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>&</sup>lt;sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

# (J)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the	Total Shar	es heid		ledged or of		-	Details of warrants	Details of o	convertible rities	
No.	shareholder	Number	as a % of grand total (A) + (B) + (C)	Number	as a percentage	as a % of grand total (A) + (B) + (C) of sub- clause (I)(a)	Number of warrants held	of class co		As a % total number of convertible securities of the same class	conversion of warrants and convertible
(1)	(11)	(111)	(1V)	(V)	(VI) = (V) f (III)*100	(VII)	(VIII)	(IX)	(X)		(XII)
	PRAKASH C.		_					<u> </u>	<del></del>	(XI)	
	KA <u>N</u> UGO	36,22,800	20.70	0	0.00	0.00	0	0	0	0	0
2	AMS TRADING AND INVESTMENT PRIVATE LIMITED	28,76,000	16.43	18,11,042	62.97	10.33	0	0	0	0	О
3 1	SETH IRON AND STEEL PRIVATE LIMITED	14,90,000	8.51	4,45,000	29.87	2.54	0	0	0	0	0
4	KIRTI PRAKASH KANUGO	5,83,074	3.33	0	0.00	0.00	0	0	0	0	0
5	HEMANT PRAKASH KANUGO	5,61,753	3.21	0	0.00	0.00	0	0	0	0	0
6	KAMAL PRAKASH KANUGO	5,57,752	3.19	0	0.00	0.00	0	0	0	0	0
	VIMAL PRAKASH KANUGO	4,61,146	2.64	0	0.00	0.00	0	0	0	0	0
۰	ASHOK MAFATLAL SETH	4,48,400	2.56	0 1	0.00	0.00	0	. 0	0	0	S S S S S S S S S S S S S S S S S S S

# PRAKASH STEELAGE LTD.

9	BABITA PRAKASH KANUGO	2,64,075	1.51	0	0.00	0.00	0	0	0	0	0
10	PRAKASH C. KANUGO	1,60,700	0.92	0	0.00	0.00	0	0	0	0	0
	PRAKASH CHHAGANLAL KANUGO-HUF	1,35,000	0. <b>7</b> 7	0	0.00	0.00	0	0	0	0	0
	SETH STEELAGE PRIVATE LIMITED	1,10,874	0.63	0	0.00	0.00	0	0	0	0	0
13	NIRMALA ASHOK SETH	50,000	0.29	0	0.00	0.00	0	0	0	0	0
	MAFATLAL CHOGAMAL SETH	50,000	0.29		0.00	0.00	0	0	0	0	0
15	DHELIBEN MAFATLAL SETH	50,000	0.29	0	0.00	0.00	0	0	0	0	0
16	MAFATLAL CHOGAMAL SETH-HUF	50,000	0.29	0	0.00	0.00	0	0	0	o	0
17	SETH ASHOK MAFATLAL-HUF	50,000	0.29	0	0.00	0.00	0	0	0	0	0
	TOTAL	1,15,21,574	65.84	22,56,042	19.58	12.87	0	0.00	0	0.00	0.00

For Prakash Steelage Ltd.

Place: Mumbai Date: 20.07.2013

### I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

			Shares as a	Detai	is of warrants	Details of co	nvertible securities	
Sr. No.	Name of the shareholder	Number of shares	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
1	BALMIKI AGENCIES PVT LTD	9,70,649	5.55		0	o	0	0
2	MENTOR CAPITAL LIMITD	8,50,232	4.86	0	0	0	0	0
3	CRESTA FUND LTD	3,82,361	2.18	0	0	0	0	0
4	SUNIDHI CAPITAL PVT LTD	3,69,259	2.11	0	0	0	0	0
5	EMERGING INDIA FOCUS FUNDS	3,57,631	2.04	0	0	0	0	0
6	RIKHAV SECURITIES LIMITED	2,98,370	1.70	. 0	0	0	0	0
7	LILYGOLD MERCHANTS PRIVATE LIMITED	2,71,554	1.55	0	0	0	0	0
8	SWAGATAM MARKETING PRIVATE LIMITED	2,54,043	1.45	0	0	0	0	0
9	SHRESTH BUILDERS PRIVATE LIMITED	2,48,802	1.42					
10	MOTILAL OSWAL SECURITIES LTD - DERIVATIVES MARGIN	1,85,155	1.05	0	o	0	0	0
	TOTAL	41,88,056	23.93	0	0.00	0	0.00	0

Place: Mumbai Date: 20.07,2013



For Prakash Steelage Ltd.

I)(d) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

			Shares as a		s of warrants		nvertible securities	<u> </u>	
Sr. No.	Name of the shareholder	Number of shares	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted	
1	BALMIKI AGENCIES PVT LTD	9,70,649	5.55	0	0	0	0	0	
	TOTAL	9,70,649	5.55	0	0	D	0	0	

For Prakash Steelage Ltd.

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Pallavi Shedge Company Secretary & Compliance Officer

Place: Mumbai Date: 20.07.2013

#### (i)(e) Statement showing details of locked-in shares

Place: Mumbai Date: 20.07.2013

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ASHOK M. SETH	AACPB5967B	4,25,300	2,43
2	PRAKASH C. KANUGO	AFKPK2696F	30,75,700	17.58
	TOTAL		35,01,000	20.01

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For Prakash Steelage Ltd.

#### (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (i)(a) above}
•	44-4	0	0	0.00
	TOTAL	0	0	0.00

#### (III)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	<u> </u>			0.00
	TOTAL		0	0.00

For Prakash Steelage Ltd.

Place: Mumbai Date: 20.07.2013 MUMBAI

#### (III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Sr.	Category of shareholder	Number of Vot	ing Rights held of securities	in each class	Total Voting Rights (III+IV+V)	Total Voting f	Rights i.e. (VI)
(I)	(II)	Class X (III)	Class Y (IV)	Class Z (V)	(VI)	As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group2						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0.	0	0.00	0.00
(d)	Financial Institutions/Banks	0	- 0	0	0	0.00	0.00
	Any Other	0	0	0	0	0.00	0.00
	Sub-Total (A)(1)	0	0	0	0	0.00	0.00
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0.	0	0.00	0.00
(b)	Bodies Corporate	0	0	.0	0	0.00	0.00
	Institutions	0			0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
	Any Other	0	0		0	0.00	0.00
	Sub-Total (A)(2)	-0	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	0	0	0	0	0.00	0.00
(B)	Public shareholding						
	Institutions						
	Mutual Funds/UTI	o	0	0	0	0.00	0.00
	Financial Institutions/Banks	- 0	- 0		- 0	0.00	0.00
	Central Government/State Government(s)	0	0			0.00	0.00
	Venture Capital Funds	0	0.	0	- 0	0.00	0.00
	Insurance Companies	0	0	0		0.00	0.00
	Foreign Institutional Investors	0	0	ő	0	0.00	0.00
(g)	Foreign Venture Capital Investors		0	0		0.00	0.00
	Qualified Foreign Investor	0	0		0	0.00	0.00
	Any Other	0	0			0.00	0.00
	Sub-Total (B)(1)	0	0	<u>_</u>		0.00	0.00
(2)	Non-institutions				<u></u>		
	Bodies Corporate	ol	0		0	CH ST 5 0.00	0.00
<u></u>	Individuals i Individual						
(5)	Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0	0	0	0	2	0.00

## PRAKASH STEELAGE LTD.

	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0	0.00	0.00
(c)	Qualified Foreign Investor	0	0	0	o	0.00	0.00
(d)	Any Other	0	0	0	0	0.00	0.00
	Sub-Total (B)(2)	0	0	0		0.00	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	0		0	_ 0	0.00	0.00
	TOTAL (A)+(B)	0	0	_ 0	0	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0.00
C1	Promoter and Promoter Group	0	0	0	0	0	0
C2	Public	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0.00	0.00

For Prakash Steelage Ltd.

Place: Mumbai Date: 20.07.2013 STELAGE BUNDAN EN